

Embassy of Bangladesh
Economic Wing
Washington DC

BEW/EM/GA-14/04/11/132

Dated : 29/03/2012

ATTENTION

IPO FOR Unique Hotel & Resorts

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 26,000,000 ordinary share (Tk.10.00 each at an issue price of Tk.75 per share, including a premium of Tk. 65 each) of Unique Hotel & Resorts Limited which are now being offered for subscription from 15 April,2012 to 19 April,2012 (both days inclusive).

The aforementioned public offering of 26,000,000 ordinary share (Tk.10.00 each at an issue price of Tk.75 per share, including a premium of Tk. 65 each) will be subscribed in the following manner:

01.	10% of the total public offering i.e. 2,600,000 ordinary shares Tk.10.00 each at an issue price of Tk.75 per share, including a premium of Tk.65 each are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.
2.	10% of the total public offering i.e. 2,600,000 ordinary shares Tk.10.00 each at an issue price of Tk.75 per share, including a premium of Tk. 65 each are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.
3.	80% of the total public offering i.e 20,800,000 ordinary shares of Tk.75 each are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 313, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.

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